Administrator Manual of Ameyo ART 4.6

Table of Contents

1. Do	ocument Versioning	4
2. Get	etting Started	5
2.1	Enable ART	6
2.2	Enable Voicelogs	15
2.3	Configure SSL for ART	20
2.4	Configure Single Sign-On	22
3. Cor	onfigure ART	26
3.1	Home Tab	27
3.1	1.1 Report List Tab	28
3	3.1.1.1 Add Report	28
3	3.1.1.2 Generate Report	29
3.1	1.2 Template List Tab	40
3	3.1.2.1 Run Template	40
3	3.1.2.2 Edit Template	41
3	3.1.2.3 Delete Template	41
3.2	Queue Tab	43
3.2	2.1 Report Queue	43
3.2	2.2 Template Queue	43
3.2	2.3 Common Operations in both "Report Queue" Tab and "Template (Queue" Tab
	44	
3.3	Management of Privileges	46
3.3	3.1 Report Privilege	47
3.3	3.2 User Privileges	49
3.4	Report Scheduler	51

	3.4	.1	Create Email Profile52
	3.4	.2	Create FTP Profile54
	3.4	.3	Create Report Scheduler
4.	Voi	celo	gs67
	4.1	Sea	rch Voicelogs68
	4.1	.1	Add Job78
	4.2	Dov	wnload Voicelogs81
	4.3	Cor	nfiguration of Voicelogs82
	4.4	Мо	nitoring of Jobs
	4.5	Sch	edule Jobs

1. Document Versioning

Version	Date	Purpose	Author
4.6.1-ArM	12-Jul-2019	First Draft	Keshav Arora

2. Getting Started

After installing Ameyo Archiving and Reporting Tool (ART), you have to perform the following steps.

- 1. Enable ART
- 2. Enable Voicelogs
- 3. Configure SSL for ART
- 4. Configure Single-Sign On for ART

Click the links to know more about them.

2.1 Enable ART

Perform the following steps.

1. Execute the following command to enter the PostgreSQL Console.

psql -U postgres

2. Execute the following command to create an ART Configuration Database.

```
create database art_configuration_db ;
```

3. Execute the following command to create Reports Database.

create database reportsdb ;

[root@localhost ~]# ps	ql -U postg	res							
psql (9.3.19)									
Type "help" for help.									
postgres=# create data	base art co	nfiguration	n dlb ;						
CREATE DATABASE									
postgres=# create data	base report	sdb ;							
CREATE DATABASE									
postgres=# \1									
·····		List	of databases						
Name	Owner	Encoding	Collate	I Ctype	I Acce				
ss privileges									
	+	+	-+	-+	-+				
ameyodb	postgres	UTF8	en US.UTF-8	en US.UTF-8	1				
art configuration db			en US.UTF-8						
	postgres			en US.UTF-8	-				
	postgres			en US.UTF-8					
	postgres		en US.UTF-8						
tgres +	1 10003000		, <u> </u>	, <u> </u>	1 07 200				
	1	1	1	1	postgr				
es=CTc/postgres					1 Freedy-				
	l postares	I UTES	en US.UTF-8	l en US-UTF-8	L =c/pos				
tgres +	1 Possgres	1 0110			1 0/100				
	1	1	1	1	postgr				
es=CTc/postgres					1 Donogr				
(6 rows)									
(0 2000)									
postgres=# \q									
[root@localhost ~]#									
[1000610641036 ~]#									

Figure: Activate Archiving and Reporting Tool

4. Execute the following command to list the databases.

\l

5. Execute the following command to exit from PostgreSQL Console.

/q

6. Perform the following steps to modify hibernate.properties file.

Execute the following command to open this file in VIM editor.

vim
/dacx/var/ameyo/dacxdata/ameyo.art.product/conf/hibernate.propert
ies

You have to change the following value.

Old Value	New Value
hibernate.connection.url	hibernate.connection.url
jdbc:postgresql://localhost/ameyo_archiver_db	jdbc:postgresql://localhost/art_configuration_db

Table: Replace Old Values in Hibernate.Properties File of Ameyo ART

After making these changes, press "Esc" key to enter the command line mode. Now,

type ":x" and press "Enter" key to save the file and exit from the editor.

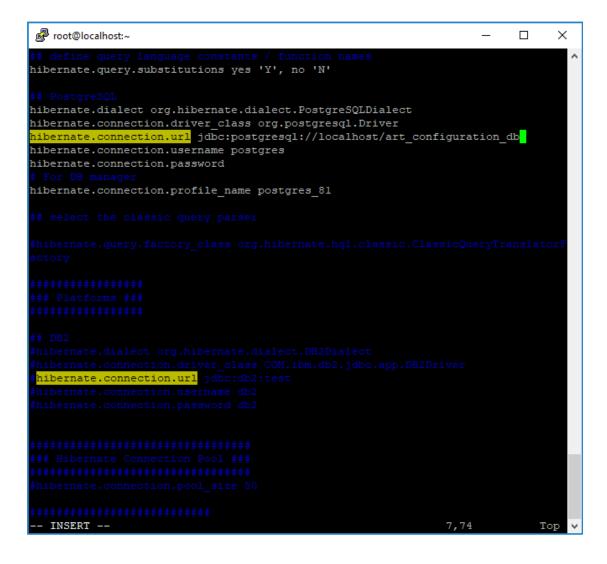


Figure: Changed the Database in Hibernate.Props file

7. Perform the following steps to modify AmeyoART.ini file.

Execute the following command to open this file in VIM editor.

vim /dacx/var/ameyo/dacxdata/ameyo.art.product/conf/AmeyoART.ini

P root@localhost:~	-		×
-server			^
Xms128m			
Xmx1024m			
XX:MaxPermSize=512m			
server_port=8889			
XX:-OmitStackTraceInFastThrow			- ()
<pre>ameyodb.driver.profiles.config=/dacx/var/ameyo/dacxdata/ameyo.art.</pre>	produ	ct/con	f/d
b_driver_profiles.properties	£ / 1		
<pre>dacx.logging.config=/dacx/var/ameyo/dacxdata/ameyo.art.product/con o art.properties</pre>	r/ rođ	ging_a	mey
<pre>dacx.tracing.config=/dacx/var/ameyo/dacxdata/ameyo.art.product/con</pre>	f/tra	aing n	ron
erties	I/ CIA	sing.p.	rop
<pre>dacx.processing.config=/dacx/var/ameyo/dacxdata/ameyo.art.product/</pre>	conf/1	proces	sin
g manager.properties	001127]	20000	
<pre>gueue.processing.config=/dacx/var/ameyo/dacxdata/ameyo.art.product</pre>	/conf	/ aueue	co
nfiguration arch and report.properties			_
dacx.measurement.config=/dacx/var/ameyo/dacxdata/ameyo.art.product	/conf,	metri	сс
ollector.properties			
hibernate.properties=/dacx/var/ameyo/dacxdata/ameyo.art.product/co	nf/hil	bernat	e.p
roperties			
license.properties.file=/dacx/var/ameyo/dacxdata/ameyo.art.product	/conf,	/licen	se.
props			
asterisk.generate.conf=true			
<pre><data 1,1<="" 3689c="" 69l,="" [noeol]="" ameyo.art.product="" ameyoart.ini"="" conf="" pre=""></data></pre>		T	op 🗸

Figure: AmeyoART.ini file

Search for the following values and change it.

Table: Replace Old Values in AmeyoART.ini File

Old Value	New V
archiverSourceDbUrl=jdbc:postgresql://127.0.0.1/ameyodb	archiverSourceDbUrl=jdbc:postgr You can also mention IP Address
archiverDestinationDbUrl=jdbc:postgresql://127.0.0.1/reportsdb	archiverDestinationDbUrl=jdbc:po You can also mention IP Address
setupName=MasterSetup	setupName= <value> You can mention a different setu obtain from Service Delivery Tear</value>

	setupID= <value></value>
setupID=	You can mention a different setu
	obtain from Service Delivery Tea
archiverServerIP=127.0.0.1	archiverServerIP=localhost
	You can also mention IP Address
<pre>archiverSourceDbUrl=jdbc:postgresql://localhost/ameyodb archiverDestinationDbUrl=jdbc:postgresql://localhost/reportsd setupName=Chandigarh setupId=Chandigarh archiverServerIP=localhost archiverServerPort=7777 clientArchiverUserId=Administrator clientArchiverPassword=Administrator connectionTimeout=600000 socket-timeout=600000 setupMode=remoteAgent server.port.bind=8899 dataArchiverEmbeddedMode=true ameyoReportsEmbeddedMode=true voicelogArchiverEmbededMode=true dbPrecisionHandled=false voicelogDataTransformableId=1000 org.quartz.properties=/dacx/var/ameyo/dacxdata/ameyo.art.prod perties addcsp=false</pre>	
<pre>forceSSOPatch=true x-frame-options=http://10.10.10.157:8889 ~</pre>	
INSERT	53.19 Bot

Figure: Changed AmeyoART.INI file

Replace the values and add the following line at the end of this INI file.

x-frame-options=<PROTOCOL>://<appserver_IP_name>:<PORT>

Replace the values in this command as per the following table.

Table: Replace Sample Values

Pointer	Value
---------	-------

<protocol></protocol>	HTTP OR HTTPS
	Provide the IP Address or Name of Server running Ameyo
<appserver_ip_name></appserver_ip_name>	AppServer. It is mandatory to provide the Domain Name, if
	SSL is configured for Ameyo AppServer and/or ART.
<port></port>	8888 for HTTP OR 8443 for HTTPS

- 8. Ameyo Archiver, Ameyo Reports, and Archiver Voicelog Services have to be stopped so that Ameyo ART Service can be run and used. Perform the following steps.
 - A. Execute the following command to stop the Ameyo Archiver Service.

ameyoctl service ameyoarchiver stop

B. Execute the following command to stop the Ameyo Reports Service.

ameyoctl service ameyoreports stop

C. Execute the following command to stop the Archiver Voicelog Service.

ameyoctl service archiver_voicelog stop

	[root@localhost	~]# ameyoctl service ameyoarchiver stop
	Service control	operation STOP received for service AMEYOARCHIVER
	ameyoarchiver	is NOT_RUNNING
	[root@localhost	~]#
	[root@localhost	~]# ameyoctl service ameyoreports stop
	Service control	operation STOP received for service AMEYOREPORTS
	ameyoreports	is NOT_RUNNING
	[root@localhost	~]# ameyoctl service archiver_voicelog stop
	Service control	operation STOP received for service ARCHIVER VOICELOG
	archiver_voicelo	og is NOT_RUNNING
	[root@localhost	~]# ameyoctl service ameyoart start
	Service control	operation START received for service AMEYOART
9	ameyoart	is RUNNING pid is 13688
1.		

- 10. Figure: Stopping other Services and Starting AmeyoART Service
- 11. Execute the following command to start the Ameyo ART Service.



ameyoctl service ameyoart start

12. Execute the following command to check the port where Ameyo ART Service is

running.

netstat -nlp | grep 8889

[root@loo	calhost	~]#	netstat	-nlp	I	grep	8889	
tcp6	0	0	:::8889				:::*	LISTEN
8819/java	a							

Figure: Status of PORT

13. It is required to update "art_configuration_db" with the two entries listed

hereinbelow. Perform the following steps.

A. Execute the following command to enter the PostgreSQL Console.

psql -U postgres

B. Execute the following command to enter the art_configuration_db database.

\c art_configuration_db

C. Execute the following command to update this database.

```
update data_source set connection_url
='jdbc:postgresql://<appserver_IP_name>:5432/ameyodb' where
id='AmeyoDB' ;
update data_source set connection_url
```

```
='jdbc:postgresql://<appserver_IP_name>:5432/reportsdb'
where id='ReportsDB' ;
```

Replace <appserver_IP_name> with the domain name or IP Address of the server where AppServer and its ART service is running.



Figure: Update "art_configuration_db"

D. Execute the following command to exit from PostgreSQL console.

/d

14. Now, you have to view and verify the entries in certain tables in "reportsdb". Perform

the following steps.

A. Execute the following command to enter the PostgreSQL Console.

psql -U postgres

B. Execute the following command to enter art_configuration_db database.

\c reportsdb

C. Execute the following commands one by one.

SELECT count(*) from acd_interval_denormalized_entity ;
SELECT * from users_dimension ;
SELECT * from campaign context dimension ;

D. Execute the following command to exit from PostgreSQL console.

/d

2.2 Enable Voicelogs

Perform the following steps.

1. Execute the following command to enter the PostgreSQL Console.

psql -U postgres

2. Execute the following command to enter the console of ameyodb.

\c ameyodb ;

3. Execute the following command to create conversion_history_id sequence.

create sequence conversion_history_id_sequence ;

4. Execute the following command to create conversion_history sequence.

create table conversion_history (id integer DEFAULT nextval('conversion_history_id_sequence') NOT NULL, voicelog_conversion_id varchar, call_id varchar, status varchar, recording_file_url varchar, date_added timestamp default now());

```
[root@localhost ~] # psql -U postgres
psql (9.3.19)
Type "help" for help.
postgres=# \c ameyodb
You are now connected to database "ameyodb" as user "postgres".
ameyodb=# create sequence conversion_history_id_sequence ;
CREATE SEQUENCE
ameyodb=# create table conversion_history ( id integer DEFAULT nextval('conversi
on_history_id_sequence') NOT NULL, voicelog_conversion_id varchar, call_id varch
ar, status varchar, recording_file_url varchar, date_added timestamp default now
()) ;
CREATE TABLE
ameyodb=#
```

Figure: Activate Voicelogs

5. Execute the following command to enter the console of "art_configuration_db".

 \c art_configuration_db

6. Execute the following command to insert an entry in

"va_ameyo_setup_configuration" table.

INSERT INTO va_ameyo_setup_configuration values
(1000,'<appserver_IP_name>','<setup_name>','lan',1,1,'mp3',false,
true,'\${DATE_ADDED}/\${CAMPAIGN_NAME}/\${USER_ID}__\${CAMPAIGN_NAME}
__\${CAMPAIGN_ID}_\${CUSTOMER_ID}_\${PHONE}__\${TIME_ADDED}');

Replace <appserver_IP_name> with the domain name or IP Address of the server where AppServer is running. Also, replace <setup_name> with the setup name that you have entered while configuring "AmeyoART.ini" file.

It is mandatory to provide the Domain Name, if SSL is configured for Ameyo AppServer and/or ART.

postgres=# \c art_configuration_db You are now connected to database "art configuration db" as user "postgres". art_configuration_db=# INSERT INTO va_ameyo_setup_configuration values (1000,'10 .10.10.72', 'Chandigarh', 'lan', 1, 1, 'mp3', false, true, '\${DATE ADDED}/\${CAMPAIGN NAM E}/\${USER_ID}__\${CAMPAIGN_NAME}__\${CAMPAIGN_ID}_\${CUSTOMER_ID}_\${PHONE}_\${TIM E ADDED}'); INSERT 0 1 art_configuration_db=# UPDATE system_configuration_parameter SET value ='{"runna bleReportsExecutorName":{"executerCapacity":1,"conveyorCapacity":15,"conveyorMin Threshold":10,"conveyorPollingTime":30},"regularExecutor":{"executerCapacity":10 , "conveyorCapacity":25, "conveyorMinThreshold":10, "conveyorPollingTime":30}}', def ault value='{"runnableReportsExecutorName":{"executerCapacity":10,"conveyorCapac ity":25,"conveyorMinThreshold":10,"conveyorPollingTime":30},"regularExecutor":{" executerCapacity":10,"conveyorCapacity":25,"conveyorMinThreshold":10,"conveyorPo llingTime":30}}' WHERE name='jobExecutorConfigurationParams'; UPDATE 1

Figure: Activate Voicelogs

7. Execute the following command.

UPDATE system_configuration_parameter SET value ='{"runnableReportsExecutorName":{"executerCapacity":1,"conveyorC apacity":15,"conveyorMinThreshold":10,"conveyorPollingTime":30}," regularExecutor":{"executerCapacity":10,"conveyorCapacity":25,"co nveyorMinThreshold":10,"conveyorPollingTime":30}}',default_value= '{"runnableReportsExecutorName":{"executerCapacity":10,"conveyorC apacity":25,"conveyorMinThreshold":10,"conveyorPollingTime":30}," regularExecutor":{"executerCapacity":10,"conveyorCapacity":25,"co nveyorMinThreshold":10,"conveyorPollingTime":30}}' WHERE name='jobExecutorConfigurationParams';

8. Execute the following command.

insert into transformables va_ameyo_setup_configuration(source_persist_policy_instance,sourc e_table_name,destination_persist_policy_instance,destination_tabl e_name,transformer_type,configuration_json,cursor_metadata,enable d) values

('DESTINATION', 'va_call_denormalized_table', 'DESTINATION', 'va_cal l_denormalized_table', 'beanTransformer', '{"batchSize":100, "cursor Attribute":"ch_archive_id", "rewindIntervalMs":60000, "rewindDurati on":"2hours", "rewindAttribute":"date_added", "enableVoicelogDataCo nfiguration":true, "timeAttribute":"ch_date_added", "dataDurationPe rTransaction":"7days", "voiceResourceId":"1"}', '{"cursorPosition": 0}', 't');

art_configuration_db=# insert into transformables (source_persist_policy_instanc e,source_table_name,destination_persist_policy_instance,destination_table_name,t ransformer_type,configuration_json,cursor_metadata,enabled) values ('DESTINATION ','va_call_denormalized_table','DESTINATION','va_call_denormalized_table','beanT ransformer','{"batchSize":100,"cursorAttribute":"ch_archive_id","rewindIntervalM s":60000,"rewindDuration":"2hours","rewindAttribute":"date_added","enableVoicelo gDataConfiguration":true,"timeAttribute":"ch_date_added","dataDurationPerTransac tion":"7days","voiceResourceId":"l"}','{"cursorPosition":0}','t'); INSERT 0 1

Figure: Adding an Entry

9. Execute the following command to identify the modes of sending or receiving

voicelogs on the server.

select id, name, value from system_configuration_parameter where
name ilike '%Mode%';

art_configuration_db=# select	id, name, value from system_configuration_paramete								
r where name ilike '%Mode%' ;									
id name	value								
+	+								
2 remoteTransmittingMode	false								
3 remoteReceivingMode	false								
4 standardMode	true								
5 remoteFetchingMode	false								
8 remoteFileTransmittingM	ode false								
(5 rows)									

Figure: List of Available Modes

You can enable or disable the following flags to enable or disable their modes.

- **remoteReceivingMode:** Enable this flag to use Central-Server only to receive the data from the remote server.
- standardMode: Enable this flag to make your server to fetch and store the voicelogs.
- **remoteFetchingMode:** It is not in use.
- remoteFileTransmittingMode: Enable this flag to use another FTP server to store the logs.
- remoteTransmittingMode: Enable this flag to make your server remote-

server to send data to Central Server.

10. Execute the following to exit from PostgreSQL Console.

```
/d
```

11. Execute the following command to create a "Mixvl.ini" file in

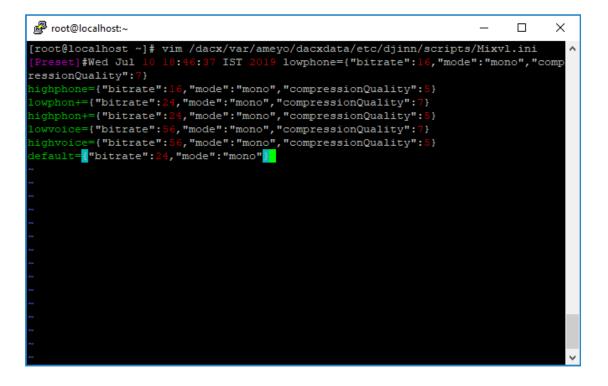
"/dacx/var/ameyo/dacxdata/etc/djinn/scripts/".

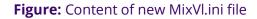
vim /dacx/var/ameyo/dacxdata/etc/djinn/scripts/Mixvl.ini

Copy the following content in this file.

```
[Preset]#Wed Jul 10 18:46:37 IST 2019
lowphone={"bitrate":16,"mode":"mono","compressionQuality":7}
highphone={"bitrate":16,"mode":"mono","compressionQuality":5}
lowphon+={"bitrate":24,"mode":"mono","compressionQuality":7}
highphon+={"bitrate":24,"mode":"mono","compressionQuality":5}
lowvoice={"bitrate":56,"mode":"mono","compressionQuality":7}
highvoice={"bitrate":56,"mode":"mono","compressionQuality":5}
default={"bitrate":24,"mode":"mono"}
```

Replace the day, date, time, and timzone with your values.





Press "Esc" to exit the edit mode. Type ":wq!", and press "Enter" to save and close the file.

2.3 Configure SSL for ART

If you want to configure SSL for Ameyo Archiving and Reporting Tool (ART), then you must have configured the SSL for Ameyo AppServer. Please refer to <u>"Manual to configure SSL for</u> <u>Ameyo AppServer"</u> to know more.

If SSL is configured for Ameyo AppServer, then perform the following steps to configure SSL for ART.

1. Execute the following command to enter the PostgreSQL Console.

psql -U postgres

2. Execute the following command to access ART Configuration Database.

 $c art_configuration_db ;$

Replace "art_configuration_db" with the name of ART Configuration Database used in your environment.

3. Execute the following query to enter the values of HTTPS and PORT in

application_launching_configuration_parameter table.

```
insert into
application_launching_configuration_parameter(process_name,name,t
ype,value, default_value,date_added,date_modified) values
('AmeyoReports','start.Properties.flagged-
httpsPort','Integer',7412, 7412,now(),now()) ;
```

art_configuration_db=# insert into application_launching_configuration_parameter (process_name,name,type,value,default_value,date_added,date_modified) values ('AmeyoRe
Tris','start.Properties.flagged-httpsPort','Integer',7412,7412,now(),now());
TATC_configuration_db=# SELECT * from application_launching_configuration_parameter where name ilike '%httpsPort%';
id | process_name | type | value | default_value | date_added | date_modified
I date_

Figure: Command to configure SSL for ART

4. Execute the following query to insert "X-Frame".

insert into application_launching_configuration_parameter
(process_name,name,type, value,default_value) values
('AmeyoART','start.Properties.flagged-x-frame-options','String',
'"https://<Domain_Name>.com:7412;https://<Domain_Name>.com:8443"'
,'');

<pre>art_configuration_db=# insert into application_launchin ed-x-frame-options','String','"https://techwriter.ameyo INSERT 0 1</pre>			a ('AmeyoART','start	t.Properties.flagg
art configuration db=# select * from application launch	hing configuration parameter	where name ilike '%frame%';		
id process name name	type		defaul	lt value
date_added date_modified				
ŧ				
++				
	options String "https://	techwriter.ameyo.com:7412;https://techwriter.ameyo	0.com:8443"	2019-02
-22 14:54:30.150358 2019-02-22 14:54:30.150358				
	options String "https://	techwriter.ameyo.com:7412;https://techwriter.ameyo	.com:8443"	2019-02
-28 19:18:04.156948 2019-02-28 19:18:04.156948				
(2 rows)				
art_configuration_db=#				

Figure: Command to configure X-Frame Options

5. Execute the following command to exit from PostgreSQL Console.

\q

2.4 Configure Single Sign-On

If you want to open the Archiving and Reporting Tool (ART) from Ameyo Application directly, then you have to enable Single Sign-On (SSO) for ART. Perform the following steps.

1. Execute the following command to enter the PostgreSQL Console.

psql -U postgres

2. Execute the following command to access ART Configuration Database.

\c art_configuration_db ;

3. Execute the following command to let ART use Ameyo authentication.

```
INSERT INTO system_configuration_parameter
(name,type,value,default_value) VALUES
('authentication.scheme','String','auth.type.ameyo','auth.type.am
eyo');
```

```
[root@localhost ~]# psql -U postgres
psql (9.3.19)
Type "help" for help.
postgres=# \c art_configuration_db
You are now connected to database "art_configuration_db" as user "postgres".
art configuration db=# INSERT INTO system configuration parameter (name,type,val
ue,default value) VALUES ('authentication.scheme','String','auth.type.ameyo','au
th.type.ameyo');
ERROR: duplicate key value violates unique constraint "system configuration par
ameter_name_key"
DETAIL: Key (name)=(authentication.scheme) already exists.
art_configuration_db=# INSERT INTO system_configuration_parameter (name,type,val
ue,default value) VALUES ('ameyoUrl','String','http://10.10.10.157:8888','http:/
/10.10.10.157:8888');
INSERT 0 1
art configuration db=# insert into application launching configuration parameter
(process_name,name,type,value,default_value,date_added,date_modified) values ('
AmeyoART','start.Properties.flagged-x-frame-options','String','http://10.10.10.1
57:8888','http://10.10.10.157:8888',now(),now());
INSERT 0 1
art_configuration_db=#
```

Figure: Enable SSO

4. Execute the following command to replace the ART URL with Ameyo URL.

INSERT INTO system_configuration_parameter
(name,type,value,default_value) VALUES
('ameyoUrl','String','<PROTOCOL>://<appserver_IP_name>:<APPSERVER
_PORT>','<PROTOCOL>://<appserver_IP_name>:<PORT>');

5. Execute the following command to set x-frame options.

insert into application_launching_configuration_parameter (process_name,name,type,value,default_value,date_added,date_modif ied) values ('AmeyoART','start.Properties.flagged-x-frameoptions','String','<PROTOCOL>://<appserver_IP_name>:<APPSERVER_PO RT>','<PROTOCOL>://<appserver_IP_name>:<PORT>',now(),now());

Before running above commands, replace the values as per the following table.

Pointer	Value
<protocol></protocol>	HTTP OR HTTPS
<appserver_ip_name></appserver_ip_name>	Provide the IP Address or Name of Server running Ameyo AppServer. It is mandatory to provide the Domain Name, if SSL is configured for Ameyo AppServer and/or ART.
<appserver_port></appserver_port>	8888 for HTTP OR 8443 for HTTPS

Table: Replace Sample Values

6. Execute the following command to exit from PostgreSQL Console.

/d

 Execute the following command to locate the path of "ameyoconfig.props" file of Ameyo Web Server.

locate ameyoconfig.props

Look for ameyoconfig.props file that is in Ameyo Web Server folder.

8. Execute the following command to edit ameyoconfig.props file of Web Server in VIM

Editor.

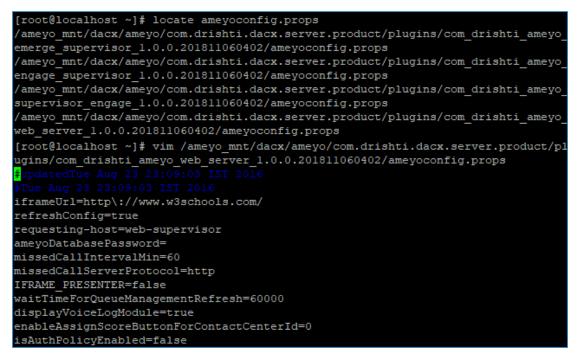


Figure: Locate and Edit AmeyoConfig.props file

9. Press "Esc" key, type /, and type "reportsServer". Press "Enter" key to search for the

following entries and modify them.

- ameyoURL=<appserver_IP>
- reportsServerIP=<appserver_IP>
- reportsServerProtocol=<PROTOCOL>
- reportsServerPort=<ART_PORT>
- vlaServerIP=<appserver_IP>

- vlaServerProtocol=<PROTOCOL>
- vlaServerPort=<VLA_PORT>

Replace the values in this command as per the following table.

Table: Replace Sample Values

Pointer	Value
<protocol></protocol>	HTTP OR HTTPS
<appserver_ip_name></appserver_ip_name>	Provide IP Address or Domain Name of the server where App Server is running. It is mandatory to provide the Domain Name, if SSL is configured for Ameyo AppServer and/or ART.
<art_port></art_port>	8889 for HTTP OR 7412 for HTTPS
<vla_port></vla_port>	8889 for HTTP OR 7412 for HTTPS

10. Execute the following command to stop AmeyoART service.

ameyoctl service ameyoart stop

11. Execute the following command to start AmeyoART service.

ameyoctl service ameyoart start

3. Configure ART

After enabling the Archiving and Reporting Tool (ART) and configuring Single Sign-On for it, the Administrator can login to its console and click "Reports" tab to access the interface of ART.

	System Configuration	User	Process	Reports	Voicelogs	Control Panel	Synthesizer					Admini	strator 🔻
Home Quer	ie Management	Scheduler	r										
Report List	Template List												
												+ Add	I Report
Report Name		Report De	scription								Run	Edit	Delete
						No iten	ns to show.						
						(
						H4 44	Page 1 🕨	₩					

Figure: ART Console

Here, you can perform the following operations. Click the links to know more about them.

- 1. Home Tab: View List of Reports and Templates in Home Page
- 2. **Queue Tab**: View Queues of Reports and Templates in Home Page
- 3. <u>Management Tab</u>: Manage the assignment of reports to the users
- 4. **<u>Scheduler Tab</u>**: Configure Settings and Schedule the Reports

3.1 Home Tab

Home Tab shows the list of reports assigned to the logged on user.

	User Process Reports	Voicelogs Control Panel Synthesizer	Administrator 🔻
Home Queue Management	Scheduler		
Report List Template List			
			+ Add Report
Report Name	Report Description		Run Edit Delete
		No items to show.	
		Image 1 <	

Figure: Home Tab

If no report has been assigned, the following error is displayed.

No report assigned to Administrator	×
	ок

Figure: No Report Assignment Warning Message

It contains the following two tabs. Click the links to know more about them.

- 1. <u>Report List</u>
- 2. <u>Template List</u>

3.1.1 **Report List Tab**

Here, the Administrator can view the list of default reports, add a custom report, and generate the default reports.

Multiple changes has been made in Ameyo Archiving and Reporting Tool 4.6. Please refer to <u>"ART" Section in "Enhancements" page of "Release Notes of Ameyo 4.6" document</u> to know more about the same.

	System Configuration	User Process Reports Voicelogs Control Panel More 🗸 Synthesizer		Admini	strat 🗸				
Home Queue Management Scheduler									
Report List	Template List								
				+ Add	Report				
Report Name	•	Report Description	Run	Edit	Delete				
ACD Abandon	n Call Detail Report	This report provides detailed information of all inbound or transferred to campaign calls that have reached the ACD							
ACD Abandon	n Call Summary Report	This report summarizes information of all inbound or transferred to campaign calls that have reached the ACD.							
ACD Call Deta	ails	This report provides detailed information of all inbound or transferred to campaign calls that have reached the ACD							
ACD Call Inter	rval Summary	This report summarizes information of all inbound or transferred to campaign calls that have reached the ACD for each time interval							
ACD Call Sum	nmary	This report summarizes information of all inbound or transferred to campaign calls that have reached the ACD.							
AGENT Chat	Report	This chat report provides user wise summary of session, chat data and feedback data							
AGENT Produ	uctivity Interval Summ	The report provides user wise summary of call information and agent session information for each time interval (segregated on basis							
AGENT Produ	uctivity Summary	The report provides user wise summary of call information and agent session information (segregated on the basis of auto call on an							
		Hefer Hereiter Hereit							

Figure: "Report List" in Home Tab

Above screenshot has been taken after assigning all available Default Reports to Administrator.

The Administrator can perform the following operations.

- Add [Custom] Report
- Generate Report

3.1.1.1 Add Report

In addition to the default reports available in Archiving and Reporting Tool (ART), you can also add the custom reports. Perform the following steps to add a custom report.

1. Click "Add Report" button. It shows the following fields.

Report ID	
Report Name	
Upload JRXML	Choose file No file chosen
	AmeyoDB 🔹
Data Source	Next Cancel

Figure: Add Report

- 2. Provide a name of the custom report.
- 3. Upload JRXML file to create the report.
- 4. Select the source database.
- 5. Click "Next". The system will verify the report and add it.

3.1.1.2 Generate Report

You can generate any of the reports in real-time. Perform the following steps.

1. Click 🕨 icon for any report to generate it in the real-time. It shows the following

page.

	System Configuration	User	Process	Reports	Voicelogs	Control Panel	More 🗸	Synthesizer]		Administ	rat 🗸
Home Que	ue Management	Schedu	ıler									
Output Formats:	CSV XLS	PDF	HTML		C	AC	D Call De	tails	← Back	🖺 Save	Bchedule Report	Run
	Data Window* Data window is the tir you want the report to				Specific Tin Window Start Date Start Date End Date End Date		 For C For L 		Nothing selected •	1		
	Optional Fields			Se	elect All							
4	Campaigns			No	Campaigns	available corres	oonding to					

Figure: Run Report

- 2. Select any of the following options to define the file format of the report.
 - A. CSV
 - B. XLS
 - C. PDF
 - D. HTML
- 3. **Data Window:** Select the date and time duration of which data you want to capture.

It contains the following options.

A. **Specific Time Window:** Select it to specify the start and end time of the date and time duration of which data has to be collected to create the report.

Specific Time Window
Start Date
Start Date
End Date
End Date
End Date

Figure: Provide the specific Duration of Data Collection

Perform the following steps.

- I. Click "Specific Time Window" radio button to enable this option.
- II. Select Start Date: Perform the following steps to select the start date.
 - a. Click "Start Date" textbox to show the calendar.

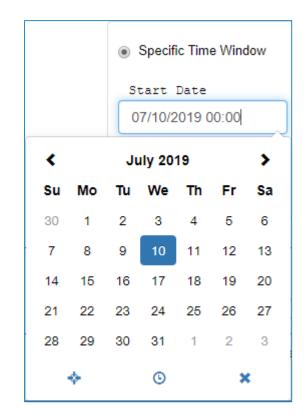


Figure: Select Start Date in Calendar

- b. You can select the date in the calendar. You can click ▶ icon or
 ✓ icon to browse through months to select a date.
- c. You can click 🙆 icon to show the time calendar.

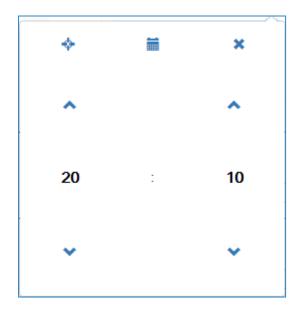


Figure: Select Start Time in Calendar

You can click \bigtriangleup icon or \checkmark icon to select the hours and minutes. You can also click an hour or a minute to see their values in the calendar and select as per requirement.

- d. Anywhere in Date Calendar or Time Calendar, you can click icon to select the current date and time as Start Date.
- e. You can also manually type the date and time in the field.
- III. Select End Date: Click "Start End Date" textfield to show its calendar. You can perfom the same steps to select the End Date and Time, which you have performed while selecting "Start Date".
- B. For Current: Select it to collect the data for the current duration.

For Current	Nothing selected 🔹
	Hour
	Day
	Week
	Month
	Quarter
	Year

Figure: Options for "Current" data window

Select this option and click the drop-down menu to select any one of the following values.

2.

Α.

- **Hour:** Select it to generate the report for the current hour.
- **Day:** Select it to generate the report for the current day.
- Week: Select it to generate the report for the current week.
- **Month:** Select it to generate the report for the current month.
- **Quarter:** Select it to generate the report for the current quarter.
- **Year:** Select it to generate the report for the current year.
- B. For Last: Select it to collect the data for your-entered last number of durations.

For Last	Nothing selected -	1
	Hour(s) Day(s) Week(s) Month(s) Quarter(s) Year(s)	

Figure: Options for "Last" data window

Select this option and click the drop-down menu to select any of the following options. After it, enter the number for the selected last duration in the accompanying textbox.

- **Hour(s):** Select it to generate the report for the provided number of last hours.
- **Day(s):** Select it to generate the report for the provided number of last days.
- Week(s): Select it to generate the report for the provided number of last weeks.
- Month(s): Select it to generate the report for the provided number of last months.
- **Quarter(s):** Select it to generate the report for the provided number of last quarters.
- **Year(s):** Select it to generate the report for the provided number of last years.

3. **Optional Fields:** Select this option to include the selected optional fields in the report. It contains the following fields.

3.

- Actual Channel
- Call Type
- DNIS
- Queue ID
- Queue wait time
- User ID

You can click "cross" icon for any field to deselect it.

Every report will have the different set of optional fields. It is upto you what optional fields you want to include in the report. Make sure to not select "No Optional Field" as selecting it will remove all optional fields from the selected report.

4. **Campaigns:** It will show the drop-down menu that contains the list of campaigns in which the required data of the report is generated in the selected duration. For example, if you want to generate "ACD call Details" report for a selected duration, then this drop-down menu will show only those campaigns in which the calls should have been made and reached at ACD during the selected duration. If no such data is generated in any campaign, then it will show the error "No Campaigns available corresponding to above input..."

Campaigns	No Campaigns available corresponding to above	
	input	

Figure: No campaign available for the selected duration

You can click "cross" icon for any campaign to deselect it.

5. **Queues:** It will show the drop-down menu that contains the list of queues in which the required data of the report is generated in the selected duration. Also, you have to select the Campaign to list the queues.

For example, if you want to generate "ACD call Details" report for a selected duration, then this drop-down menu will show only those queues in which the calls should have been made and reached at ACD during the selected duration. If no such data is generated in any queue or if no campaign is selected, then it will show the error "No Queues available corresponding to above input..."

Queues No Queues available corresponding to above input...

Figure: No queue available

The following screenshot shows the state when the campaign is selected and the requisite data is available in the queues.

Campaigns*	✓ Select All TestChat ×) TestIC ×) TestInbound ×) TestParallel ×) TestVB ×)
Queues*	✓ Select All TestC2 × TestChat1 × TestI1 × TestI2 ×

Figure: Selected the Campaigns and Queues

You can click "cross" icon for any queue to deselect it.

- 6. **<u>Charts</u>**: Select this option to include any or all of the following charts in the reports.
 - Abandoned Call Analysis (Campaign and Queue wise)
 - Queue Wait Time Analysis

The values of Charts can be different for different reports.

You can click "cross" icon for any chart to deselect it.

- Date Format: Select this option to decide the date format of the report. It contains the following options.
 - MMM d, yyyy h:mm:ss a
 - d MMM, yyyy h:mm:ss a
 - dd-MM-yyyy h:mm:ss a
 - MM-dd-yyyy h:mm:ss a

The following screenshot shows the selected values for all fields to generate "ACD Call Details" report.

Output Formats: CSV XLS PDF HTML		ACD Call Details		← Back	🖺 Save	Bchedule Report	Run
Input Parameter	Options						
Data Window* Data window is the time interval for which you want the report to be fetched.	Specific Time Window Start Date End Date End Date	 For Current For Last 	Nothing selected Year(s)	•	2]	
Optional Fields	 ✓ Select All Actual Channel × Call Type × Queue wait time × User ID × 	DNIS × No Optional Fiel	d ×] Queue ID ×]				
Campaigns *	Select All TestChat x) TestIC x) TestInbo TestVB x)	ound \times [TestOutbound \times]	TestParallel ×				
Queues*	Select All TestC2 × TestChat1 × Test11	× Testl2 ×					
Charts	 Select All Abandoned Call Analysis(Campaignet) Queue Wait Time Analysis × 	gn & Queue Wise) ×					
Date Format	dd-MM-yyyy h:mm:ss a		•				

Figure: Sample Details to generate a report

You can click any report icon to download it.

8. The following buttons are located on the top right corner. You can perform any of the following operations.

• **Run:** Click it to run and generate the report now. Clicking it takes you to

"Report Queue" tab of "Queue Tab".

teport Queue Templa	e Queue											
Report Name	Info	Request Time	End Time	Added By User		Status		Re-Run	CSV	XLS	PDF	HTML
ACD Call Details	0	2019-06-13 08:52:38		Administrator	X	WAITING	×	۲				
ACD Call Interval Su	0	2019-05-13 08:01:43	2019-05-13 08:02:30	Administrator	0	SUCCESS		Э		a		
ACD Call Details	0	2019-05-10 11:12:22	2019-05-10 11:12:27	Administrator	0	SUCCESS		۲				
ACD Call Details	0	2019-05-10 11:05:59	2019-05-10 11:06:28	Administrator	0	SUCCESS		۲				
CALL History	0	2019-05-10 09:54:39	2019-05-10 09:55:03	Administrator	0	SUCCESS		۲				
CALL History	0	2019-05-10 09:51:14	2019-05-10 09:51:56	Administrator	0	SUCCESS		۲				
AGENT Productivity	0	2019-05-09 07:16:39	2019-05-09 07:17:27	Administrator	0	SUCCESS		۲				
CHAT Detail Report	0	2019-04-02 13:24:04	2019-04-02 13:24:37	Administrator	0	SUCCESS		۲				
TRANSITION Daily R	0	2019-02-21 07:57:10	2019-02-21 07:57:21	Administrator	0	SUCCESS		Э			B	

Figure: Generating the report

When the report is generated, the icons in the file columns are displayed.

Report Queue Templat	e Queue											٦
Report Name	Info	Request Time	End Time	Added By User		Status	Re-Run	CSV	XLS	PDF	HTML	
ACD Call Details	0	2019-06-13 08:52:38	2019-06-13 08:53:26	Administrator	0	SUCCESS	۲					

Figure: Generated the Report

• **Save:** Click it to save the template. It shows the following pop-up.

Save Template As	×
	Cancel

Figure: Pop-up to save the template

Provide a name for the template and click "OK". The template will be saved.

 Schedule Report: Click it to schedule this report. It takes you to "Scheduler" tab, where the report name and its filters will remain pre-selected. <u>Know</u> <u>more...</u>

3.1.2 **Template List Tab**

This tab shows the list of saved report templates.

Report Name	Date Added	Last Modified Date	Run	Edit	Delete
AGENT Activity Summary	2018-12-11 12:52:16.696000000	2018-12-11 12:52:16.696000000			Ê
AGENT Activity Summary	2018-12-05 13:58:11.324000000			-	

Figure: Template List Tab

Here, you can run, edit, and delete the templates.

3.1.2.1 Run Template

Click licon to run the template. It shows the following page, where all settings configured while saving the template are loaded by default.

ormats: CSV XLS PDF HTML	Options	AGENT Activity Summ	lary	
Data Window* Data window is the time interval for which you want the report to be fetched.	Specific Time Window Start Date 09/04/2018 00:00 End Date 12/11/2018 18:15	 For Current For Last 	Nothing selected Nothing selected	1
Optional Fields	Select All			

Figure: Run Template

You have to select the formats, in which the report has to be generated. However, you can change the already configured settings also. You can perform any of the following operations.

• **Run:** Click it to run and generate the report. The steps to run the report are already

discussed in "Run Report" section of "Report List" page. Know more...

- **Save:** Click it to save the template.
- Schedule Report: Click it to schedule this template. It takes you to "Scheduler" tab,

where the report name and its filters will remain pre-selected. Know more...

3.1.2.2 Edit Template

Click licon to edit any saved template. It shows the following page.

Home Queue Management Scheduler Output Formats: CSV XLS PDF HTML	← Back Save Schedule Template	
Input Parameter	Options	i i
Data Window* Data window is the time interval for which you want the report to be fetched.	Specific Time Window Start Date 09/04/2018 00:00 End Date 12/11/2018 18:15	
Optional Fields	Select All	
4	Call Back Calls Answered x CallsOffered x	•

Figure: Edit Template

Change the already configured settings and select any of the following options.

- **Save:** Click it to save the changes made in the template.
- Schedule Template: Click it to schedule this template. It takes you to "Scheduler"

tab, where the report name and its filters will remain pre-selected. Know more...

3.1.2.3 Delete Template

Click 🗐 icon to delete any template. It shows the following pop-up.

Do you want to delete this Template with Id: templateId1544512936641, Name Agent_productivity	9:	×	
	Cancel	ок	

Figure: Delete Template

Click "OK" to delete the template.

The deleted template cannot be restored.

3.2 Queue Tab

Queue Tab shows the list of reports and templates, which are either being run or have been run in the past.

		Request Time	End Time	Added By User		Status	Re-Run	CSV	XLS	PDF	HTML
AGENT Product	Info	2018-12-04 15:		sup1	0	SUCCESS		<u></u>			

Figure: Queue Tab

It contains the following two tabs.

- Report Queue
- Template Queue

3.2.1 **Report Queue**

It shows the reports run by the current user (Administrator or Supervisor) with which you are logged in now.

The Administrator can view the reports run by the Supervisors.

3.2.2 **Template Queue**

It shows the templates created or run by the currently logged on user (Administrator or Supervisor).

The Administrator can view the templates created and run by the Supervisors.

Template Name	Request Time	End Time		Status	Re-R	CSV	XLS	PDF	HTML
Agent_productivity	2018-12-11 12:52:16	2018-12-11 12:52:43	0	SUCCESS	Э		6	a	
Test1	2018-12-05 13:58:11	2018-12-05 13:59:00	0	SUCCESS	۲				
Test1	2018-12-05 13:58:11	2018-12-05 13:59:00	0	SUCCESS	۲				

Figure: Template Queue Tab

3.2.3 Common Operations in both "Report Queue" Tab and "Template Queue" Tab

Administrator can perform the following tasks here.

• **Download the Report**: Every report or template that has been generated will be listed in a row. Each row will show the icons in those file columns for which it has been generated. If report "ACD Call Details" is showing icons in "XLS" and "PDF" columns, then this report has been generated in these two formats. The User can click the icon to download the report.

The option to save the report as a file in the selected format is based upon "Save As" functionality of the Web browser. If "Ask where to save each file before downloading" option is not checked, the file will be saved with the default name {[}that is "ACD_Call_Details_2019-06-13_08_53_06(runnableReportId1560396158639)"} at the default download location of the Web browser. It is recommended to keep "Ask where to save each file before downloading" option checked in your Web Browser so that you can specify the name and path while saving the reports or templates as files on the disk.

If "Ask where to save each file before downloading" or similar option is enabled in your Web Browser, then the following dialog box is displayed when the User has clicked icon for a report in "XLS" column.

📀 Save As	×
\leftarrow \rightarrow \checkmark \Uparrow Windows (C:) \rightarrow Files \rightarrow \checkmark \eth	Search Files 🔎
Organize 🔻 New folder	EE 🔻 ?
A New	
📃 Desktop 🖈	
🕂 Downloads 🖈	
🔮 Documents 🖈	
📄 Pictures 🖈	
😕 4_3 🛛 🖈	
🧏 My Projects 🖈 🗸	
File name: ACD_Call_Details_2019-06-13_08_53_06(runnableRe	portld1560396158639) ~
Save as type: Microsoft Excel 97-2003 Worksheet	~
∧ Hide Folders	Save Cancel

Figure: Dialog Box to save file

Select the location where you want to save the file and change the filename, if required. Click "Save" to download file.

• **Re-run:** The User can click **(D)** icon to re-generate the report. Clicking it takes you back to the same page, which you have used earlier to generate a report. Know more...

3.3 Management of Privileges

Here, you can manage the report and user privileges.

Home Queue Management Scheduler						
Report Privilege User Privilege						
Report Name						
ACD Abandon Call Detail Report	Assign	ed 🔻	•	I Select All	X Unselect All	🖹 Save
ACD Abandon Call Summary Report			Reports Privileges			
ACD Call Details						
ACD Call Interval Summary						
ACD Call Summary						
AGENT Activity Summary						
AGENT Chat Report						
AGENT Productivity Interval Summary						
AGENT Productivity Report						
AGENT Productivity Summary						
AGENT Session Details						
CALL Details						
CALL Distribution						
CALL Distribution Interval Summary						
CALL History						
CHAT Agent Productivity Report	•					

Figure: Management Tab of ART

It contains the following two tabs. Click the links to know mnore about them.

- <u>Report Privilege</u>
- User Privilege

3.3.1 **Report Privilege**

Here, you can select the report individually and assign the users (Administrator and Supervisor) to it. The left pane contains the list of reports, which are explained hereinbelow.

The list of reports can be different as per the selected license and available campaigns.

Perform the following steps to assign the users to a report.

1. Select a report in the left pane, and it shows the details on the right side.

Home Queue	Management	Scheduler						
Report Privilege	User Privilege							
Report Name			Assigne v		I≣ Select All	X Unselect All	🖹 Save	
ACD Abandon C	all Detail Report		, adigita .			A Onsciect Air	Liouve	
ACD Abandon C	all Summary Report			Reports Privileges				
ACD Call Details								
ACD Call Interva	Summary							
ACD Call Summ	агу		Report : ACD Abandon Call Detail Report					
AGENT Activity	Summary		UserID	UserID Allow				
AGENT Chat Re	port							
AGENT Product	vity Interval Summar	y in the second s	NO_DATA					
AGENT Product	vity Report							
AGENT Product	vity Summary							
AGENT Session	Details							
CALL Details								
CALL Distributio	n							
CALL Distributio	Interval Summary							
CALL History								
CHAT Agent Pro	ductivity Report	-	4				•	

Figure: Assign Report Privileges

- 2. When "Assigned" is selected in the drop-down menu, it shows the users to whom this report has been assigned.
- 3. Select "Available" to know the list of users to whom this report can be assigned.

"Available" does not show the users to whom the report has already been assigned.

Available 🔻	≣ Select All 🗶 Unselect All 🖺 Save
	Reports Privileges
Report : ACD Abandon Call	Detail Report
Report : ACD Abandon Call UserID	Detail Report Allow
-	-
UserID	-

Figure: Assign Report to users

4. Select the users. You can click "Select All" to select all users.

To unassign the report, uncheck the users.

5. Click "Save" to assign this report to the selected users. It shows the following

message on the screen.

Do you want to assign the report to the selected users: ACD Abandon Call Detail Report					
	Cancel	ОК			

Figure: Confirming the Report Assignment

6. Click "OK" to assign the report to the selected users.

"Available" option shows the list of users to whom a report has been assigned.

3.3.2 User Privileges

Here, you can select the users to assign the reports to it.

Report Privilege User Privilege		
User ID Administrator	Assigned	🔳 Select All 🛛 🗶 Unselect All 🔛 Save
sup1		Users Privileges
sup2		

Figure: User Privilege Report

Perform the following steps to assign the reports to a user.

1. Select a user in the left pane to see its details in the right side. "Assigned" option in

the drop-down menu shows the list of reports assigned to the selected user.

Report Privilege User Privilege		
User ID	Assigned	I≣ Select All 🗙 Unselect All 🖺 Save
Administrator		
sup1	Users Pr	TVIleges
sup2		
	User : Administrator	
	Report ID Report Name	Allow
	NO_D	ATA

Figure: List of Assigned Reports

2. Select "Available" to see the list of reports that can be assigned to the user.

er ID	Available	i≣ Select All 🗙 Un	select All 🖺
ninistrator 1		Users Privileges	
p2			
	User : Administrator Report ID	Report Name	Allow
	LOST_CALL_DETAIL_REPORT	ACD Abandon Call Detail Report	
	LOST_CALL_SUMMARY_REPORT	ACD Abandon Call Summary Report	
	ACD_CALL_DETAILS	ACD Call Details	
	ACD_CALL_INTERVAL_SUMMARY	ACD Call Interval Summary	
	ACD_CALL_SUMMARY	ACD Call Summary	
	AGENT_ACTIVITY_SUMMARY	AGENT Activity Summary	
	AGENT_CHAT_REPORT	AGENT Chat Report	
	AGENT_PRODUCTIVITY_INTERVAL_SUMMARY	AGENT Productivity Interval Summary	
	AGENT_PRODUCTIVITY_REPORT	AGENT Productivity Report	

Figure: List of Available Reports

3. Select the reports that you want to assign. You can click "Select All" to select all the

reports.

Uncheck the reports that you do not want to assign. Click "Unselect All" button to unselect all the reports.

4. Click "Save" to assign the selected reports to the user. It shows the following

message box.



Figure: Message

5. Click "OK" to assign the reports.

You can perform similar steps to assign the reports to other users.

3.4 Report Scheduler

Here, you can schedule the report to be delivered automatically through selected mediums (email or sharing file over FTP) in PDF, CSV, HTML, or XLS file formats.

Home Que	ue Managemei	nt	Scheduler					
All Schedules	Scheduled Repo	rts	Email Profile FTP Pr	rofile				
					+ Add	☞ Edit 원 Copy		► Resume Stop
Name		Info	Created Date	Start Time	End Time	Last Run Time	Schedule Summary	Next Run Time
					No items to she	OW.		
					m			
4				н	₩ Page 1 >> >>	И		

Figure: Scheduler Tab of ART

You have to perform the following steps to create a schedule to send the reports. Click the links to know more about them.

- 1. <u>Create Email Profile to send the reports through email</u>
- 2. Create FTP Profile to store the reports at the provided URL
- 3. Add Schedule

3.4.1 Create Email Profile

You can create the email profile here, using which the Report Scheduler will deliver the selected report in the selected file formats to the selected recipients at the defined intervals. Switch to "Email Profile" tab to create, edit, and delete the email profiles.

	Email Profile						
			+ New	C Edit	🛍 Delete	街 Сору	🖹 Save
All Profiles	Profile name*	Profile name					
Q Search profile name	From*	Eg: abcd@company.com					
	Password*						
	Confirm Password*						
	To*	Eg: abcd@company.com,xyz	@company2.com				
	сс	Eg: abcd@company.com,xyz	@company2.com				
	BCC	Eg: abcd@company.com,xyz	@company2.com				
	Subject	Type subject here					
	Message	Type message here					
	Add reports a	s attachment 🛛 📄 Embed report in m	essage body	li			

Figure: Email Profile

Perform the following steps here to create an email profile.

- 1. Provide the following inputs in the respective fields.
 - A. Name of the profile
 - B. Sender's Email Address
 - C. Password of the provided Sender's Email Address
 - D. Recipients' Email Addresses in "To" field. You can separate the multiple

addresses with a comma (,). For example, test@domain.com,

test2@domain.com

- E. (Optional) Recipients' Email Addresses in CC or BCC field, if required
- F. (Optional) Type the subject that will be sent in the email
- G. (Optional) Enter the message the will be sent in the message body
 The value of fields like To, CC, BCC, Subject, and Message Body will remain same for all emails being sent from the same email profile. These values cannot be changed while creating the scheduler.
- 2. Select "Add Reports as attachment" to send the reports' files as attachments to the emails.
- Whereas, you can select "Embed Report in message body" to embed the reports in the message body of the emails itself.
- 4. Click "Save" to save the email profile.

You can create multiple profiles by performing these steps. The created profiles will be listed in the left pane. You can select any profile to view, modify, copy, and delete it.

	Email Profile	
		+ New 🕼 Edit 🖨 Delete 🖒 Copy 🖺 Save
All Profiles	From*	testing@test.com
Q Search profile name	To*	test1@test.com
TestEmail2	CC	Eg: abcd@company.com,xyz@company2.com
TestEmail1	BCC	Eg: abcd@company.com,xyz@company2.com
	Subject	Test
	Message	Type message here
		Add reports as attachment Embed report in message body

Figure: List of Email Profiles

3.4.2 Create FTP Profile

You can connect to a local or networked computer, a local or networked disk drive, or an FTP Server using the FTP Profile. The Report Scheduler will store the reports as files on the selected location. Switch to "FTP Profile" tab to create, edit, and delete the FTP profiles.

	F1	TP Profile					
			+ New	C Edit	🛍 Delete	අු Copy	🖹 Save
All Profiles	Profile name*	Profile name					
Q Search profile name	Host*	127.0.0.1					
	Port*	21					
	UserName *	ftpuser					
	Password *						
	Confirm Password *						
	Destination *	Eg: path					

Figure: FTP Profile

Perform the following steps here to create a FTP profile.

- 1. Provide the following inputs in their respective fields.
 - A. Profile Name
 - B. IP Address or Domain Name of the Host, where the files will be stored
 - C. Port to communicate with the host
 - D. Name of the user to access the host
 - E. Password of the provided username
- 2. In the Destination field, you can provide the path of a folder, where you want to store the files.

You can create multiple profiles by performing these steps. The created profiles will be listed in the left pane. You can select any profile to view, modify, copy, and delete it.

		FTP Profile					
			+ New	C Edit	💼 Delete	අ Copy	🖹 Save
All Profiles	Host*	localhost					
Q Search profile name	Port*	21					
TestFTP1	UserName *	TestUser					
TestFTP2	Destination *	test					

Figure: List of FTP Profile

3.4.3 Create Report Scheduler

You can create a report scheduler that will share the selected reports either by sending emails or through saving files at selected locations automatically at the defined intervals. Switch to "All Schedules" sub-tab in "Scheduler".

Home Que	ue Manageme	nt	Scheduler					
All Schedules	Scheduled Repo	rts	Email Profile FTP P	rofile				
					+ Add	🗷 Edit 🛛 🖨 Copy	💼 Delete 🛛 📕 Pause	► Resume Stop
🔲 Name		Info	Created Date	Start Time	End Time	Last Run Time	Schedule Summary	Next Run Time
					No items to sh	OW.		
4								
				H	H Page 1 H H H	H		
	_							

Figure: Scheduler Tab of ART

Perform the following steps to create a report scheduler.

1. Click "Add" button in "All Schedules" tab of "Scheduler" tab. It shows the following page.

Scheduler		
		🗲 Back 🖺 Save
Name*		
Description		
Output Formats * Output format in which you want your report to be fetched.	All CSV PDF HTML XLS	
Schedule Start End Time • Schedule start time is the time when you want the schedule to start. And the schedule according to the criteria.	Schedule Start Time Schedule End Time Schedule Start Time Schedule Start Time Never Ends End After Repeatations 1 1	
Frequency* Schedule will repeat according to frequency selected.	Hourly Daily Weekly Monthly Yearly Cron Every 1 Hour(s)	
Reports*	· · · · · · · · · · · · · · · · · · ·	
Data Window • Data window is the time interval for which you want the report to be fetched.	Specific Time Window For Current Nothing selected * Start Date For Last Nothing selected * End Date End Date	
Advanced FiltersLeave the following filters to include all future	e configuration like new users, queue etc.	Click to Expand. ≽
Delivery Option		Click to Expand. ≽

Figure: Adding New Report Scheduler

- 2. Provide a name for the new report scheduler.
- 3. Provide a description.
- 4. Select any of the following options.
 - All: Select it to select all report formats.
 - **CSV:** Select it to send the reports in CSV format.
 - **PDF:** Select it to send the reports in PDF format.
 - **HTML:** Select it to send the reports in HTML format.

- **XLS:** Select it to send the reports in XLS format.
- 5. <u>Schedule Start and End</u>: Here, you have to provide the start and end time for the schedule.

4.

A. Schedule Start Time: Click "Schedule Start Time" box to select the date and

time when the scheduler will run. It shows the following pop-up.

			2018 (
<		Dece	mber	2018		>
Su	Мо	Tu	We	Th	Fr	Sa
25	26	27	28	29	30	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31	1	2	3	4	5
	*		٩		>	\$



- B. **Schedule Ends:** You can select any of the following options to specify when the schedule will end.
 - I. <u>Schedule End Time</u>: Click "Schedule End Time" box to select the date and time when the scheduler will end.

- II. <u>Never Ends</u>: Select it to make this scheduler job infinite. It will run continuously.
- III. <u>Ends After Repetition</u>: Select it to specify how many repetitions this job will end.
- 5. **Frequency:** Select any of the following frequencies to specify the intervals when the scheduler will run automatically.
 - A. Hourly: Select it to run the scheduler after selected hours until the Scheduler
 Time, and specified repetitions end.

Hourly		
Every	5	Hour(s)

Figure: Hourly Frequency

You have to enter the hours after which the scheduler will run.

B. **Daily:** Select it to run the scheduler daily on the specified time.

	Daily	
Every	1	Day(s)
At Time	00:00	



You have to enter the day after which the scheduler will run at the specified time.

C. **Weekly:** Select it to run the scheduler weekly at the selected days and at the selected time.

		Weekly					
Monday	🔲 Tuesd	lay 🔲 Wedr	nesday 🔲 Th	iursday 📃	Friday] Saturday	Sunday
At Time							

Figure: Weekly Frequency

You have to select the day and provide the time when the scheduler will run.

D. Monthly: Select it to run the scheduler monthly at the selected day and at

the selected time.

			Monthl	у			
●Day	1	of e	very	Mont	h(s)		
OThe	First	•	Monday	*	of every	1	Month(s)
At Time							

Figure: Monthly Frequency

Select any of the following options and select the time when the scheduler will run.

5.

Α.

- <u>Day of every month(s)</u>: Select it to run the scheduler on every selected day of the month.
- <u>The</u> <u>of every</u> <u>months</u>: Select it to run the scheduler on the selected weekday of every month.
- B. Yearly: Select it to run the scheduler yearly in the selected months, at the

selected day or date, and at the selected time.

			Yearly		
●Every	January	• 1			
The	First 👻	Monday	▲ of	January	•
At Time					

Figure: Yearly Frequency

Select any of the following options and select the time when the scheduler will run.

- <u>Every</u>: Select it to run the scheduler on every selected day of the month.
- <u>The</u> <u>of every</u> <u>months</u>: Select it to run the scheduler on the selected weekday of every month.
- C. **Cron:** Cron jobs are created to automate the tasks and run them at the selected intervals. Here, you can select an already created cron job. The scheuler will run as per the selected cron job.

		Cron
Select cron	Nothing selected 🔻	



- 6. Select the report for which you want to create the scheduler. After selecting the report, the system determines whether the setup and campaign are available for the selected report or not. You can proceed only when both of these are available. The message will be displayed if the setup and campaign are not available for the selected report.
- 7. **Data Window:** Select the date and time duration of which data you want to capture.

It contains the following options.

A. **Specific Time Window:** Select it to specify the start and end time of the date

and time duration of which data has to be collected to create the report.

Specific Time Window
Start Date
08/01/2018 07:00
End Date
12/14/2018 14:00

Figure: Specific Duration of Data Collection

B. For Current: Select it to collect the data for the current hour, day, week,

month, quarter or year.

- C. **For Last:** Select it to collect the data for your-entered last number of hours, days, weeks, months, quarters, or years.
- 8. Select the setups.
- 9. Select the campaigns of which report you want to schedule.
- 10. Select the queues.
- 11. Select the threshold, which is the minimum value that defines how many records should be there at least in the selected data collection window, so that a report can be created.

For example, if 10 is selected, then the report will be sent only when at least, equal to, or more than 10 records of a report are captured in the selected Data Collection window.

12. **Advanced Filters:** You can click "Advance Filter" accordion header to expand the options that let you select the FTP Profile and filters.

Advanced FiltersLeave the following filters to include a	Il future configuration like new users,queue etc.	Click to Collapse. ≈
ftpConfiguration		
Optional Fields	Select All	
Charts	Select All	
Date Format	· · · · · · · · · · · · · · · · · · ·	

Figure: Advanced Filters

This section can be segregated into the following sections.

- A. **FTP Profile:** The reports will be saved in the selected file formats at the selected location of the FTP profile. You have to select the FTP Profile in the drop-down menu.
- B. **Filters:** As per the selected report, any or multiple of the following filters are displayed in the Advanced Filter Section.

12.

Α.

- I. <u>Optional Fields</u>: Select this option to include the selected optional fields in the report. It contains the following fields.
 - Max Hold Time
 - Min Hold Time
 - No Optional Field
 - Process Name

Make sure to not select "No Optional Field" as selecting it will remove all optional fields from the selected report.

- II. <u>Charts</u>: Select this option to include any or all of the following charts in the reports.
 - Abandoned Calls after Target Analysis
 - Abandoned Calls before Target Analysis
 - Average Talktime Analysis
 - Served Calls in Target Analysis
 - Service Level Analysis

The values of Optional Fields and Charts can be different for different reports.

III. Date Format: Select this option to decide the date format of the

report. It contains the following options.

- MMM d, yyyy h:mm:ss a
- d MMM, yyyy h:mm:ss a
- dd-MM-yyyy h:mm:ss a
- MM-dd-yyyy h:mm:ss a
- 13. Delivery Option: Here, you can select the Email Profile, through which the email

containing the report will be sent.

Delivery Option		Click to Collapse.
	Nothing Selected	
From *	Eg: abcd@company.com	
To*	Eg: abcd@company.com,xyz@company2.com	
сс	Eg: abcd@company.com,xyz@company2.com	
BCC	Eg: abcd@company.com,xyz@company2.com	
Subject	Type subject here	
Message	Type message here	

Figure: Select Email Profile

Select the email profile in the drop-down menu.

14. Click "Save" to create the report scheduler.

You can create multiple reports by following these steps. These reports will be listed in "All Schedules" tab.

					+ Add 🕼 Edit	එ Copy 💼 Delete	Pause Resume	Stop
	Name	Info	Created Date	Start Time	End Time	Last Run Time	Schedule Summary	Next Run
	Test1	0	2018-12-04 01:02:33	2018-12-04 06:20:00	NEVER ENDS		Repeat every Tuesday, Thu	2018-12-0
V	Test2	0	2018-12-04 01:05:40	2018-12-05 09:30:00	2019-06-06 12:00:00		Repeat every 1Day. at 10:0	

Figure: All Schedules

Here, you can edit, copy, delete, stop, pause, or resume the selected scheduled jobs.

4. Voicelogs

Voicelogs Tab lets you search and download the voicelogs.

AMEYO S	System Configuration	User Pr	ocess Reports	Voicelogs	Control Panel	More 🗸 🦳 Synth	esizer			Ad	ministrat
ch Down	loads Configura	ation Moi	nitoring Sche	dule							
icelog Record	IS										Search
									Download Sel	ected Downlo	bad All
#		User Id		Talk Time		Customer P	000	Call orginating Tim	e Call End T	mo	
"		User lu		Tark Time		Customer P	ione	Can orginating Tim	e Cair Eila II		
											NO DAT

Figure: Voicelogs Tab

The Administrator can perform the following operations here. Click the links to know more about them.

- 1. <u>Search the Voicelogs</u>
- 2. Download the Voicelogs
- 3. <u>Configure the storage path and other settings to store voicelogs</u>
- 4. Start or Stop the Monitoring of Conversion and Fetching
- 5. <u>Schedule the Conversion or Fetching Jobs to run automatically at the defined</u> <u>intervals</u>

4.1 Search Voicelogs

In "Search" tab of Voicelogs, you can search for the required voicelogs.

# User Id Talk Time Customer Phone Call orginating Time Call End Time						
Ceclog Records Search Download Selected Download Selected						
# User Id Talk Time Customer Phone Call orginating Time Call End Time	onfiguration Monitoring	Schedule				
# User Id Talk Time Customer Phone Call orginating Time Call End Time						Search
					Download Selected Do	wnload All
NO	User Id	Talk Time	Customer Phone	Call orginating Time	Call End Time	
						NO DATA
						Download Selected Do

Figure: Search Tab of Voicelog

Click "Search" button on the top right corner. It shows a pop-up.

Contact Center Id *	Contact Center Name	From Date	
1	DefaultCC	Start Date	End Date
Campaign	Queue	Users	Lead
Nothing selected	 Nothing selected 	✓ Nothing selected	✓ Nothing selected
System Disposition	User Disposition		
Nothing selected	 Nothing selected 	•	
Advanced 🔻			

Figure: Voicelog Search

This section contains the following options. You have to provide the inputs for these fields to search the voicelogs.

- (Mandatory) Contact Center ID: In case of Centralized ART in a Multi-tenant Setup, you can provide the ID of Ameyo Setup through which the calls were made. However, this field remain disabled in case of Single Tenant Setup.
- 2. **(Mandatory) Contact Center Name:** In case of Centralized ART in a Multi-tenant Setup, you can provide the name of Ameyo Setup through which the calls were made. However, this field remain disabled in case of Single Tenant Setup.
- (Optional) From Date: Perform the following steps to select "From Date".
 A. Click "From Date" textbox to show the calendar.

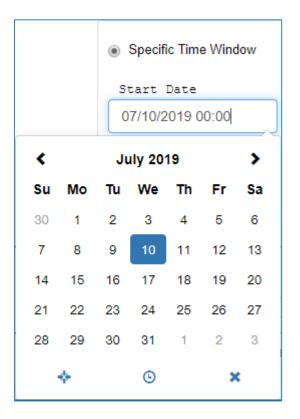


Figure: Select Start Date in Calendar

- B. You can select the date in the calendar. You can click [▶] icon or [≤] icon to browse through months to select a date.
- C. You can click 🖸 icon to show the time calendar.

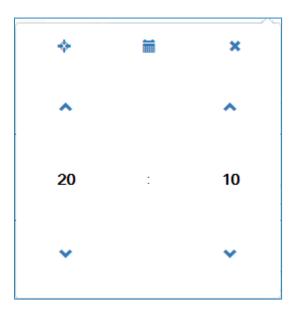


Figure: Select Start Time in Calendar

You can click \bigtriangleup icon or \checkmark icon to select the hours and minutes. You can also click an hour or a minute to see their values in the calendar and select as per requirement.

- D. Anywhere in Date Calendar or Time Calendar, you can click 🗟 icon to select the current date and time as Start Date.
- E. You can also manually type the date and time in the field.
- 4. (**Optional**) **End Date:** You have to perform the same steps to select "End Date",

which you have performed to select "From Date".

- 5. **(Optional, but Required) Campaign:** Select the Campaigns of which voicelogs you want to search. It will show the campaigns created in the selected Contact Center.
- (Optional) Queue: The queues available in the selected campaign will be listed here.
 Select the queue of which voicelogs you want to search.

- 7. **(Optional) Users:** The users staffed to the selected campaign or queue will be listed here. Select the users of which voicelogs you want to search. It will show the users assigned to the selected campaigns.
- 8. **(Optional) System Disposition:** It lets you search for the voicelogs created for those tickets, which has been closed in the selected system dispositions.
- 9. (Optional) User Disposition: It lets you search for the voicelogs created for those

tickets, which has been closed in the selected user dispositions.

10. **(Optional) Lead:** It lets you search for the voicelogs created for the selected leads. You can click "Advanced" link to use the following advanced options for search.

Advanced -				
Talk Time(s) >	Talk Time(s) >	Custo	omer Id	Status Nothing selected </th
Phone No.	Last Error Reason Nothing selected	Call I	d	
Attribute Sector	Operator Nothing selected	Value		Clear Add Job Search

Figure: Advanced Search Options

- Talk Time <: It lets you search for the voicelogs of which duration is less than the provided value.
- Talk Time >: It lets you search for the voicelogs of which duration is more than the provided value.
- 3. **Customer ID:** It lets you search for the voicelogs of a particular customer ID.

- 4. **Status:** It lets you search for the voicelogs of those cases, which are marked with the selected status.
- 5. **Phone Number:** It lets you search for the voicelogs for the provided phone number.
- 6. **Last Error Reason:** It lets you search for the voicelogs of those cases, which are marked with the selected last error reason. By default it contains the following options.
 - Conversion Error
 - Raw Fetch Error
 - System Error
- 7. **Call ID:** It lets you search for the voicelogs for the selected call ID.
- 8. **Attribute-based Options:** If table definition fields are mapped to be filterable in "Table Mapping" at System-level and if the filterable fields are assigned to the selected campaigns, then you can use that filtrable field to search the voicelogs

based upon the customer attributes.

You can select an attribute (filterable value), its operator, and provide its value. Refer to the following screenshot.

Contact Center ID's *	Contact Center Name		From Date *	
2	Manav		04/03/2019 00:00	07/05/2019 18:53
Campaigns	Queues		Users	Leads
Test_in (40), new out vla (41)	 Nothing selected 	•	Nothing selected	✓ Nothing selected
System Dispositions	User Dispositions		Talk Time(s) <	Talk Time(s) >
Nothing selected	 Nothing selected 	•		
Customer ID's	Status		Phone Numbers	Last Error Reasons
Comma separated values	Nothing selected	•	Comma separated values	Nothing selected
Call ID's				
Comma separated values				
Qint Filters 🕶				
Advanced -				
Attribute	Operator	Value		
credit_card	Equals 🔺	43456		+

Figure: Filled Search Box

Provide the inputs for the required and mandatory fields.

Contact Center Id* Contact Center Name From Date 2 4_6GA 01/04/2019 00:00 07/12/2019 17:27 Campaign Oueue Users Lead Outbound Sales (4), Inbound Ouer • Nothing selected • Nothing selected • System Disposition User Disposition User Disposition Nothing selected • Nothing selected • Nothing selected • Advanced • Talk Time(s) > Talk Time(s) > Customer Id Status Nothing selected • Customer Id Phone No. Last Error Reason Call Id Nothing selected • Call Id Attribute based Attribute based					Sear
Campaign Queue Users Lead Nothing selected Nothing select	Contact Center Id *	Contact Center Name	From	Date	
Outbound Sales (4), Inbound Quer • Nothing selected • Nothing selected • Nothing selected • System Disposition User Disposition Nothing selected • • Nothing selected • Advanced • Talk Time(s) > Talk Time(s) > Customer Id Status Phone No. Last Error Reason Call Id Nothing selected • Attribute based Operator Value	2	4_6GA	01/0	4/2019 00:00	07/12/2019 17:27
System Disposition Nothing selected Nothing selected Advanced • Advanced • Talk Time(s) > Talk Time(s) > Talk Time(s) > Talk Time(s) > Customer Id Status Nothing selected Advanced • Customer Id Status Nothing selected Phone No. Last Error Reason Call Id Nothing selected Attribute based	Campaign	Queue	Users	3	Lead
Nothing selected Nothing selected Advanced ~ Talk Time(s) > Talk Time(s) > Customer Id Status Nothing selected Phone No. Last Error Reason Call Id Nothing selected	Outbound Sales (4), Inbound Quer 🕶	Nothing selected	✓ Noti	ing selected	✓ Nothing selected
Advanced	System Disposition	User Disposition			
Talk Time(s) > Talk Time(s) > Customer Id Status Phone No. Last Error Reason Call Id Nothing selected	Nothing selected	Nothing selected	-		
Talk Time(s) > Talk Time(s) > Customer Id Status Phone No. Last Error Reason Call Id Nothing selected					
Phone No. Last Error Reason Call Id Nothing selected Attribute based Attribute Operator Value		Talk Time(s) >	Custo	omer Id	Status
Attribute based Attribute Operator Value					Nothing selected
Attribute based Attribute Operator Value	Phone No.	Last Error Reason	Call I	d	
Attribute Operator Value		Nothing selected	•		
	Attribute based				
	Attribute Op	erator	Value		
					+
Clear Add Job					

Figure: Sample Inputs

Click "Serach" button at the bottom of pop-up to search for the voicelogs.

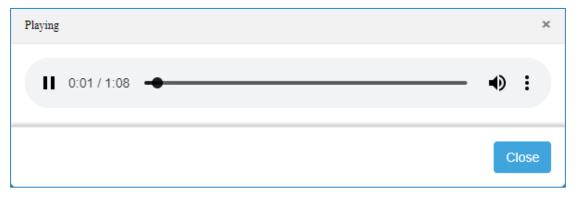
picel	og Rec	ords							Search
					🕅 🔹 1-3 of 3 🕩	H		Download Selected Down	nload All
#				User Id	Talk Time	Customer Phone	Call orginating Time	Call End Time	
1		•	Ŧ	ashu (ashu)	00:02:10	9992550007	Fri Jun 14 15:51:37 GMT+530 2019	Fri Jun 14 15:53:50 GMT+530 2019	CONV
2		•	Ŧ	ashu (ashu)	00:00:02	9992550007	Fri Jun 14 19:23:27 GMT+530 2019	Fri Jun 14 19:23:31 GMT+530 2019	CONVI
3		۲	ŧ	ashu (ashu)	00:00:06	9992550007	Mon Jun 17 20:35:28 GMT+530 2019	Mon Jun 17 20:35:41 GMT+530 2019	CONVI

Figure: Sample Search

You have to click "Search" button on top right corner again to hide the search pop-up.

You can perform the following operations here.

• **Play the Voicelog:** For a voiclog in the table, click **b** icon to play a vocielog. It shows



the following pop-up.

Figure: Playing Voicelog

You can hover the mouse over "speaker" icon to adjust the volume or mute. You can click anywhere in the screen (except pop-up) or "Close" button on pop-up to close the voicelog play. • **Download a VoicelogL** For a voicelog, click ^I icon to download a voicelog. The file download option depends upon the Web browser. If "Ask where to save each before downloading" or similar option is not selected in Browser Settings, then the voicelog file will be downloaded automatically with the default name at the default download location. If this option is checked, then the following dialog box is displayed on the screen.

Save As			×
← → • ↑ 📙	→ This PC → Windows (C:) → Files	✓ O Search Files	م
Organize 🔻 Ne	w folder	B	• • ?
Zoom Download: Music Pictures Videos Windows (SWINDO Backup ESD Files	New		
File <u>n</u> ame:	Guddu_OutboundSales_4_1341_9999999456_	2019-06-26_13-45-37	~
Save as <u>t</u> ype:	MP3 Format Sound		~
∧ Hide Folders		Save	Cancel:

Figure: Download Voicelog

Select the location where you want to save the voicelog file. You can change the

default name of voicelog file in "File_name" textbox. Click "Save" to save the voicelog file.

• **Download Selected Voicelogs:** Select the voicelogs in the table and click "Download Selected" button. It shows a pop-up on the screen.

arch	Dov	wnload	s	Configuration	Downloading started		×		
Voicel	og Reco	ords			Downloading started with Id: mul	ltiple_file-d544-5d24ac4c-2			Search
							Close	Download Selected Down	nload Al
#				User Id	Talk Time	Customer Phone	Call orginating Time	Call End Time	
6		•	Ŧ	Guddu (guddu)	00:01:07	9999999456	Wed Jun 26 13:45:53 GMT+530 2019	Wed Jun 26 13:47:10 GMT+530 2019	со
1	V	•	Ŧ	ashu (ashu)	00:00:02	9999999456	Mon Jun 17 19:42:09 GMT+530 2019	Mon Jun 17 19:42:13 GMT+530 2019	CO
2		•	*	ashu (ashu)	00:02:10	9992550007	Fri Jun 14 15:51:37 GMT+530 2019	Fri Jun 14 15:53:50 GMT+530 2019	CO
3		•	Ŧ	ashu (ashu)	00:00:10	9999999456	Mon Jun 17 20:36:51 GMT+530 2019	Mon Jun 17 20:37:07 GMT+530 2019	со
4		•	÷	ashu (ashu)	00:00:02	9992550007	Fri Jun 14 19:23:27 GMT+530	Fri Jun 14 19:23:31 GMT+530	со

Figure: Download Selected Voicelogs

The file download option depends upon the Web browser. If "Ask where to save each before downloading" or similar option is not selected in Browser Settings, then the download of these files will be started with the default name automatically with the default name at the default download location. If this option is checked, then the following dialog box is displayed on the screen.

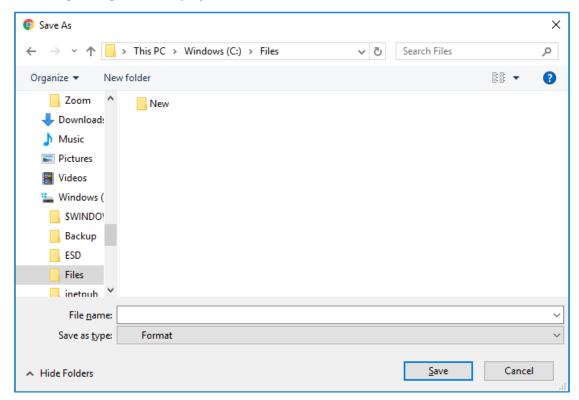


Figure: Download File

Select the location where you want to save the voicelog file. You can change the default name of voicelog file in "File_name" textbox. Click "Save" to save the voicelog files.

• **Download All Voicelogs:** Click "Download All" button on the top right corner of the page to download all voicelogs that apepar in the search result. It shows the following pop-up.

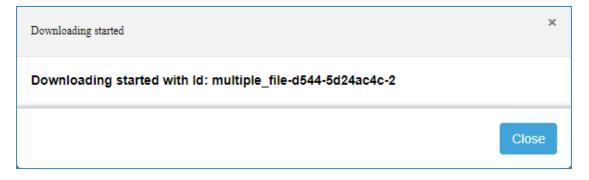


Figure: Pop-up to show that downloading has been started

The file download option depends upon the Web browser. If "Ask where to save each before downloading" or similar option is not selected in Browser Settings, then the download of these files will be started with the default name automatically with the default name at the default download location. If this option is checked, then the following dialog box is displayed on the screen.

Save As					×
← → • ↑ <mark> </mark>	> This PC → Windows (C:) → Files	~ Č	Search Files		R
Organize 🔻 Nev	v folder				?
Zoom ^ Download: Music Pictures Videos Windows (SWINDO' Backup ESD Files	New				
inetpub Y					
File <u>n</u> ame:					~
Save as <u>t</u> ype:	Format				~
∧ Hide Folders			<u>S</u> ave	Cancel	

Figure: Download File

Select the location where you want to save the voicelog file. You can change the

default name of voicelog file in "File_name" textbox. Click "Save" to save the voicelog

files.

Click "Download Selected" to download the selected voicelogs, whereas you can click "Download All" to download all the displayed voicelogs.

4.1.1 Add Job

If you are using "Advanced" options to search for the voicelogs, then this may take considerable amount of time. While the search is going on , the user cannot perform any other action. In such cases, you can click "Add Job" butotn to create a Search Job to search for the voicelogs. Clicking it shows the following pop-up.

Add Tag	gging Job		×
	Job Name	Test1	
	Total Voice Logs To b Note (Mandatory): Sta Reason for voicelog tra	atus is Conversion Finished and No Last Error	
	Applied Filters	•	
		Add Can	cel

Figure: Add Job

Provide a name for the new Search Job and click "Add". You can click "Applied Filters" section to expand it for viewing the filters that you have selected above.

Add Tagg	ging Job		×
	Job Name	Test1	^
	-	be transcripted: 83 Status is Conversion Finished and No Last Error transcription	
	Applied Filters	•	
	Start Date	04 January 2019 12:00	
	End Date	12 July 2019 05:27	
	Setup	MasterSetup	
	Contact Center Name	4_6GA	
	Campaign	Outbound Sales	
		Inbound Query	
		Add Ca	ancel

Figure: All Filters while adding Job

A notification will also be displayed when the search job is completed. The user can click this notification to reach at the page showing the search results. This feature reduces the load on the system. Five Search Jobs can run consecutively at a time.

4.2 Download Voicelogs

In "Downloads" Tab, the voicelogs are displayed without any filters. You can download any of the voicelogs.

Туре	Submitted Time	Count	Archived File Name	Size(MB)	Status

Figure: Downloads

4.3 Configuration of Voicelogs

In "Downloads" Tab, you can view and modify the configuration of Voicelogs and Archiver Tool.

Sea	arch	Downloads (Configuration	Monitor	ing Sch	nedule								
	Id	Ameyo Setup	Hostname	Call Server	InGain	OutGain	Format	Access Type	Storage Path	Enabled	PresetName	PresetValue	Save	Reload
	1000	Chandigarh	10.10.10.72	DefaultVR	1 •	1 •	mp3 •	LAN	\${DATE_ADDED}/\${CAMI	•	HIGH_PHONE V	NA	Save	Reload

Figure: Configuration

Here, you can change the values of the following options.

- 1. InGain: Select a value between 1 and 9.
- 2. **OutGain:** Select a value between 1 and 9.
- 3. **Storage Path:** Select the default path to store the voicelog for any call. During

configuration, the following path is set.

```
${DATE_ADDED}/${CAMPAIGN_NAME}/${USER_ID}__${CAMPAIGN_NAME}__${CA
MPAIGN_ID}__${CUSTOMER_ID}_${PHONE}__${TIME_ADDED}
```

- 4. **Enabled:** Select it to enable the configuration. You can uncheck it to disable the configuration.
- 5. **Preset:** Select any of the following presets.
 - HIGH_PHONE
 - Default
 - LOW_PHONE
 - HIGH_VOICE
 - LOW_VOICE

- HIGH_PHON+
- LOW_PHON+

After making a change, you can click "Save" to save the changes.

You can click "Reload" to load the default settings.

4.4 Monitoring of Jobs

In "Monitoring" tab of Voicelogs, you can start and stop the monitoring of the following two jobs of Voicelogs.

1. Conversioning: It converts the voicelogs to the file format configured in

"Configuration" tab.

2. Fetching: It fetches voicelogs.

	etails				Disk Usage		
omponent	Button	Status	Time	ld	Туре	Used(GB)	Available(GB)
Conversioning	Start	Stopped	2018-12-05 10:38:56	Administrator	archiverServer	NA	NA
etching	Start	Stopped	2018-12-05 10:38:57	Administrator			

Figure: Monitoring

You can click "Start" button for any job to start its monitoring. Once started, you can click "Stop" to stop the jobs.

The right section named "Disk Usage" shows the disk consumption by the voicelogs.

4.5 Schedule Jobs

In "Schedule" tab of Voicelogs, you can schedule the conversioning and fetching jobs of voicelogs.

								_
ame	Ameyo Setup	Start Time	Duration	Repeat	Email Id	is Enabled	Components	

Figure: Schedule

Perform the following steps to add a schedule.

1. Click "Add" button to add a schedule. It shows the following pop-up.

Add Schedule					×
Schedule Name					
Notification Email Id					
Enabled	•				
Repeat	Daily			Ŧ	
Start Time	0	Ŧ	0	¥	
Duration	0	Ŧ	0	¥	
Component	Nothing se	elected		•	
Chandigarh					
				Save	Cancel

Figure: Add Schedule

- 2. Provide a name for the schedule.
- 3. Provide the email address in "Notification Email ID" to which you want to notify whenever the schedule will start.
- 4. Keep "Enabled" checked to enable the schedule. Else, uncheck it to disable the schedule.
- 5. "Repeat" field contains only one value, that is, Daily. It means the schedule runs daily.

- 6. Select the Start Time.
- Select the duration of the schedule job. The job will stop automatically after completing this duration.
- 8. Click "Component" field to select any or both of the following jobs.
 - Conversion
 - Fetching
- 9. Check the box of the setup for which you want to create the schedule.
- 10. Click "Save" to create the schedule.

The Schedule Tab shows the list of created schedules.

earch	Downloads	Configuration	n Monitoring	Schedule						
Name	Ame	yo Setup	Start Time	Duration	Repeat	Email Id	is Enabled	Components		
Test1	Char	ndigarh	8:50	0:10	Daily	test@domain.com		Conversion Fetching	Edit	Remove
Test2	Char	ndigarh	10:10	1:0	Daily	Test@domain.com		Fetching	Edit	Remove

Figure: List of Schedules

You can edit and remove the schedules.